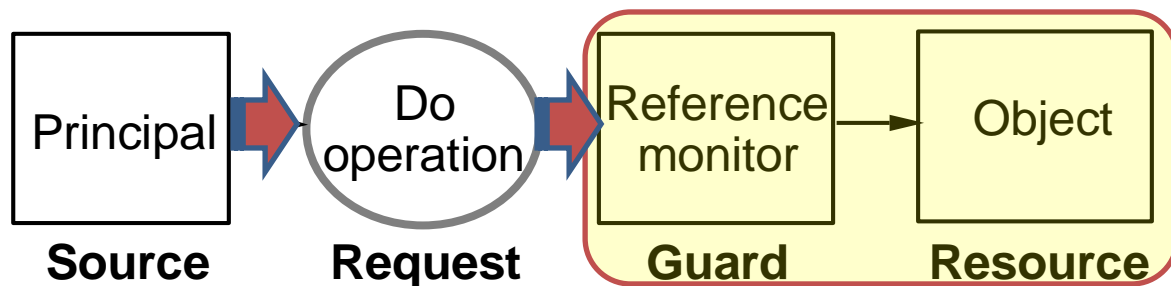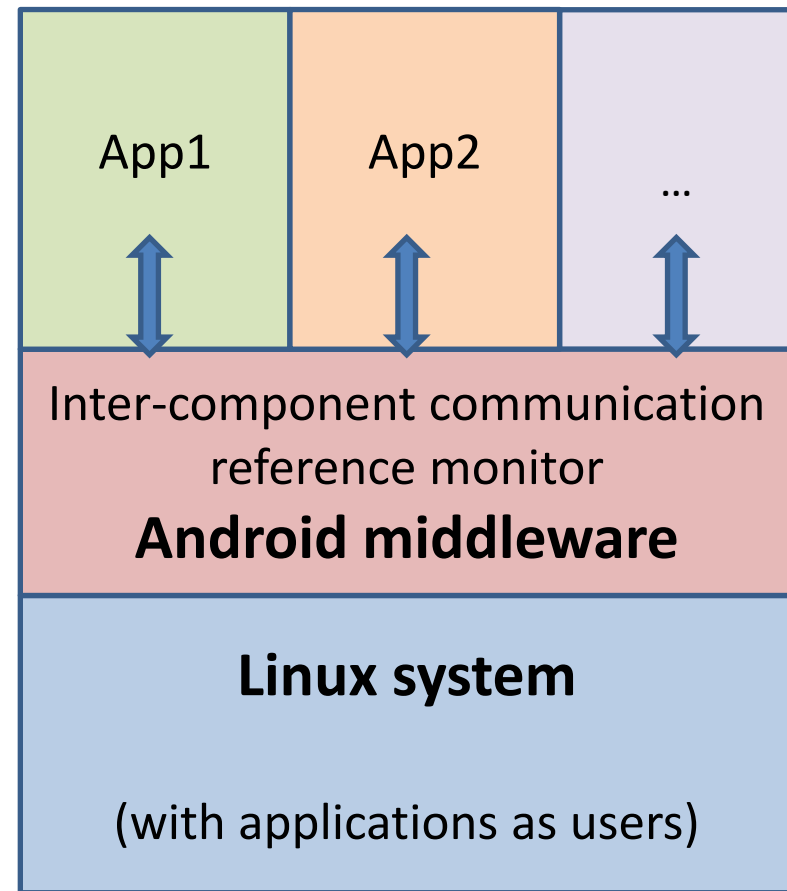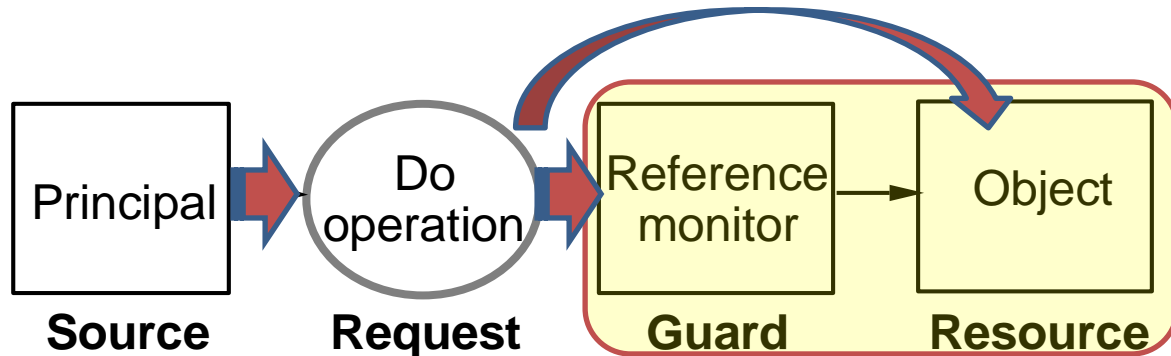# *Software security*

Chaire Informatique et sciences numériques
Collège de France, cours du 6 avril 2011

Pictures such as these ones make sense only if a component cannot circumvent or hijack other components.

App1 | App2 | ...

Inter-component communication reference monitor

Android middleware

Linux system

(with applications as users)

Principal

Do operation

Reference monitor → Object

Source | **Request** | **Guard** | **Resource**

Pictures such as these ones make sense only if a component cannot circumvent or hijack other components.

| App1 | App2 | ... |

Inter-component communication reference monitor
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Source — Principal

Request — Do operation

Guard — Reference monitor → Object — **Resource**

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App1   App2   ...

Inter-component communication reference monitor

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Principal → Do operation → Object

Source   **Request**   **Resource**

Flaws

- Circumvention and hijacking are common in security in many realms.
  - Tanks drive around fortifications.
  - Robbers bribe bank guards.
- In computer systems, they are sometimes the consequence of design weaknesses.
- But many result from implementation flaws: small but catastrophic errors in code.

An example

An example

```
// Les lignes qui commencent par des barres sont des commentaires.
// Nous définissons une fonction f à deux arguments :
//    un nombre entier x et un caractère y.
// La fonction donne un résultat entier.
int f(int x, char y)  {
    // La fonction a une variable locale :
    // un tableau t de taille 16 qui contient des caractères.
    char t[16] ;
    // Nous pouvons donner des valeurs initiales aux entrées du tableau.
    // initialize est une fonction dont les détails ne nous intéresseront pas.
    initialize(t) ;
    // Puis nous donnons la valeur y à l'entrée x de t.
    t[x] = y ;
    // Le résultat 0 indique juste que la fonction a bien tourné.
    return 0 ;
}
```

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    // Puis nous donnons la valeur y à l'entrée x de t.
    t[x] = y ;
    // Le résultat 0 indique juste que la fonction a bien tourné.
    return 0 ;
    }
```

So what?

- Threat model: The attacker chooses inputs.

$\Rightarrow$ The attacker can (try to) modify a location of their choice at some offset from t's address.

- Some possible questions:
  - Can the attacker find the vulnerability and call f?
  - Can the attacker identify good target locations?
  - Can the attacker predict t's address?
  - Will the exploit work reliably? cause crashes?

Two examples of low-level attacks
[from Chen, Xu, Sezer, Gauriar, and Iyer]

- Attack NULL-HTTPD (a Web server on Linux).
  - POST commands can trigger a buffer overflow.

  Change the configuration string of the CGI-BIN path:
  - The mechanism of CGI:
    - Server name = www.foo.com
    - CGI-BIN = /usr/local/httpd/exe
    - Request URL = http://www.foo.com/cgi-bin/bar
    - → Normally, the server runs /usr/local/httpd/exe/bar
  - An attack:
    - Exploiting the buffer overflow, set CGI-BIN = /bin
    - Request URL = http://www.foo.com/cgi-bin/sh
    - → The server runs /bin/sh

⇒ *The attacker gets a shell on the server.*

- Attack SSH Communications SSH Server:

```
void do_authentication(char *user, ...) {
    int auth = 0;              /* initially auth is false  */
    ...
    while (!auth) {
   /* Get a packet from the client */
       type = packet_read(); /* has overflow bug        */
       switch (type) {        /* can make auth true      */
       ...
       case SSH_CMSG_AUTH_PASSWORD:
        if (auth_password(user, password))
           auth = 1;
       case ...
       }
       if (auth) break;
    }
 /* Perform session preparation. */
 do_authenticated(…);
}
```

⇒ *The attacker circumvents authentication.*

- Attack SSH Communications SSH Server:

```
void do_authentication(char *user, ...) {
    int auth = 0;                 /* initially auth is false  */
    ...
    while (!auth) {
   /* Get a packet from the client */
    type = packet_read(); /* has overflow bug        */
    switch (type) {        /* can make auth true      */
    ...
    case
     if
    
    case
    }
    if (a
  }
 /* Perform
 do_authenticated(…);
}
```

- These are *data-only* attacks.

- The most classic attacks often inject code.
- Injecting code is also central in higher-level attacks such as SQL injection and XSS.

⇒ *The attacker circumvents authentication.*

Software security: some approaches

- Avoiding software flaws:
  - Static analysis and proofs of correctness.
  - **Safer programming languages and libraries.**
- Reducing the impact of software flaws:
  - **Various run-time mitigation techniques.**
  - Defense in depth (e.g., use sacrificial machines).
  - Software updates.

Low-level attacks and defenses

Run-time protection: the arms race

- Many attack methods:
  - Buffer overflows
  - Jump-to-libc exploits
  - Use-after-free exploits
  - Exception overwrites
  - …

- Many defenses:
  - Stack canaries
  - Safe exception handling
  - NX data
  - Layout randomization
  - …
- Not necessarily perfect in a precise sense
- Nor all well understood
- But useful mitigations

New Windows zero-day surfaces as researcher releases attack code

SMB bug could be exploited on Windows XP, Server 2003 to hijack machines, say experts

By Gregg Keizer

February 15, 2011 03:59 PM ET

COMPUTERWORLD

Secunia added that a buffer overflow could be triggered by sending a too-long Server Name string in a malformed Browser Election Request packet. In this context, "browser" does not mean a Web browser, but describes other Windows components which access the OS' browser service.

A buffer overflow

define function f(arg) =
   let t be a local variable of size n;
   copy contents of arg into t;

      …

- The expectation is that the contents of arg is at most of size n.

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      local variable t   return address

First	...	(nothing yet)	f's caller address	...

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- In memory, we would have:

	local variable t	return address	
First	…	**(nothing yet)**	**f's caller address**	**…**
Later	…	**arg contents**	**f's caller address**	**…**

A buffer overflow

define function f(arg) =
   let t be a local variable of size n;
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     ...

- If this size is too big and not checked (either statically or dynamically), there can be trouble.

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First | … | **(nothing yet)** | **f's caller address** | **…** |

A buffer overflow

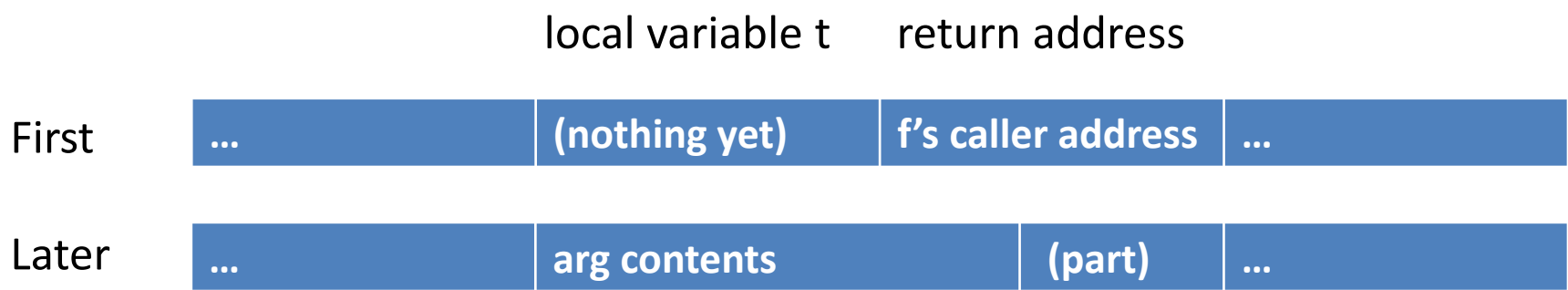define function f(arg) =
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       …

- If this size is too big and not checked (either statically or dynamically), there can be trouble.

- In memory, we could have:

      local variable t   return address

First	…	(nothing yet)	f's caller address	…

Later	…	arg contents	(part)	…

A buffer overflow

define function f(arg) =
    let t be a local variable of size n;
    copy contents of arg into t;

        ...

- If this size is too big and not checked (either statically or dynamically), there can be trouble.

- In memory, we could also have:

local variable t   return address

	local variable t	return address	
First	...	(nothing yet)	f's caller address
Later	...	arg contents	

A buffer overflow

define function f(arg) =
    let t be a local variable of size n;
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      ...

- If this size is too big and not checked (either statically or dynamically), there can be trouble.

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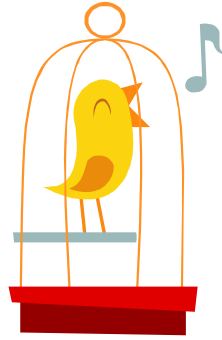local variable t   return address

First | ... | (nothing yet) | f's caller address | ... |

Later | ... | arg contents = ... *new return address* ... | ... |

A buffer overflow

define function f(arg) =
    let t be a local variable of size n;
    copy contents of arg into t;

      …

- If this size is too big and not checked (either statically or dynamically), there can be trouble.

- In memory, we could also have:

	local variable t	return address	
First	…	(nothing yet)	f's caller address	…
Later	…	arg contents = … *new return address + code*	…

A buffer overflow

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- In memory, we could also have:

	local variable t	return address	
First	...	(nothing yet)	f's caller address	...
Later	...	arg contents = ...	*new return address + code*	...

Stack canaries and cookies

define function f(arg) =
    let t be a local variable of size n;
    copy contents of arg into t;

        ...

- A known quantity (fixed or random) can be inserted between the local variable and the return address so that any corruption can be detected.

	local variable t	canary	return address
First	...	(nothing yet)	"tweety"	f's caller address

Stack canaries and cookies

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First	…	(nothing yet)	"tweety"	f's caller address
Later	…	arg contents = …	new return address + code	…	!!!!

There are more things

- Stack canaries and cookies can be effective in impeding many buffer overflows on the stack.

But:

- They need to be applied consistently.

- Sometimes they are judged a little costly.

- They do not help if corrupted data (e.g., a function pointer) is used before the return.

- And there are many kinds of overflows, and many other kinds of vulnerabilities.

NX (aka DEP)

Many attacks rely on injecting code.

$\Rightarrow$ *So a defense is to require that data that is writable cannot be executed.*

- This requirement is supported by mainstream hardware (e.g., x86 processors).

NX (aka DEP)

Many attacks rely on injecting code.

$\Rightarrow$ ***So a defense is to require that data that is writable cannot be executed.****

• This requirement is supported by mainstream hardware (e.g., x86 processors).

* An exception must be made in order to allow compilation (e.g., JIT compilation for JavaScript).

What bytes will the CPU interpret?

- Mainstream hardware typically places few constraints on control flow.

- A call can lead to many places:

Possible control-flow destination

Safe code/data

Data memory

Code memory for function A

Code memory for function B

x86   x86/NX   RISC/NX

Executing existing code

- With NX defenses, attackers cannot simply inject data and then run it as code.

- But attackers can still run existing code:
  - the intended code in an unintended state,
  - an existing function, such as `system()`,
  - even dead code,
  - even code in the middle of a function,
  - even "accidental" code (e.g., starting half-way in a long x86 instruction).

An example of accidental x86 code

[Roemer et al.]

Two instructions in the entry point ecb_crypt are encoded as follows:

f7 c7 07 00 00 00	test $0x00000007, %edi
0f 95 45 c3	setnzb -61(%ebp)

Starting one byte later, the attacker instead obtains

c7 07 00 00 00 0f	movl $0x0f000000, (%edi)
95	xchg %ebp, %eax
45	inc %ebp
c3	ret

Layout randomization

Attacks often depend on addresses.

$\Rightarrow$ ***Let us randomize the addresses!***

- Considered for data at least since the rise of large virtual address spaces
(e.g., [Druschel & Peterson, 1992] on fbufs).

- Present in Linux (PaX) and Windows (ASLR).

Implementations

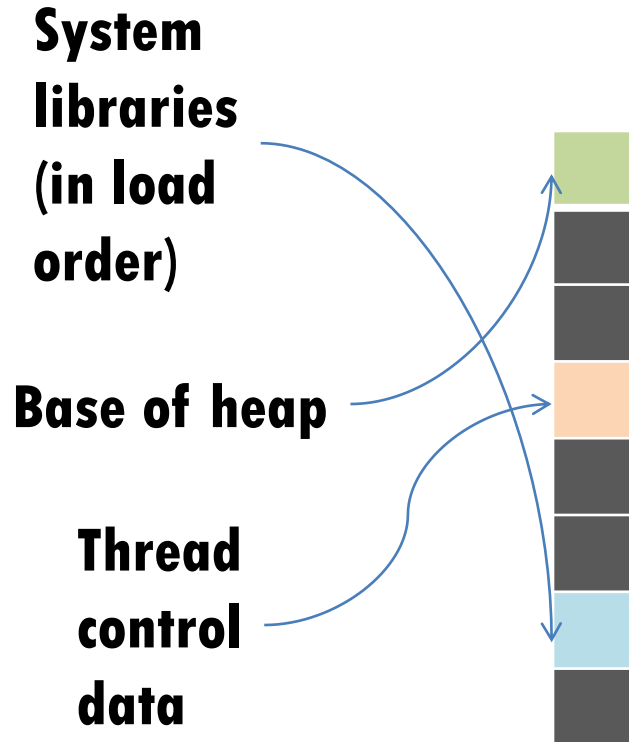- The randomization can be performed at build, install, boot, or load time.

System libraries (in load order)

Base of heap

Thread control data

Implementations

- The randomization can be performed at build, install, boot, or load time.

System libraries (in load order)

Base of heap

Thread control data

Implementations

- The randomization can be performed at build, install, boot, or load time.

- It may be at various granularities.

- It need not have performance cost, but it may complicate compatibility.

System libraries (in load order)

Base of heap

Thread control data

Layout randomization depends on secrecy, but…

- The secrecy is not always strong.
  - E.g., there cannot be much address randomness on 32-bit machines.
  - E.g., low-order address bits may be predictable.
- The secrecy is not always well-protected.
  - Pointers may be disclosed.
  - Functions may be recognized by their behavior.

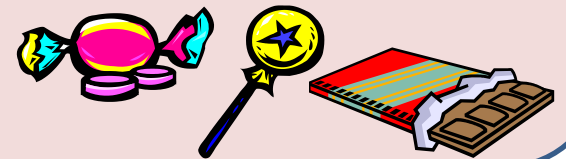# Layout randomization depends on secrecy, but…

- This secrecy is not always effective.
  - "Heap spraying" can fill parts of the address space predictably, including with JIT-compiled code.

Browser

A nice Web site
that attracts traffic
(owned by the attacker)

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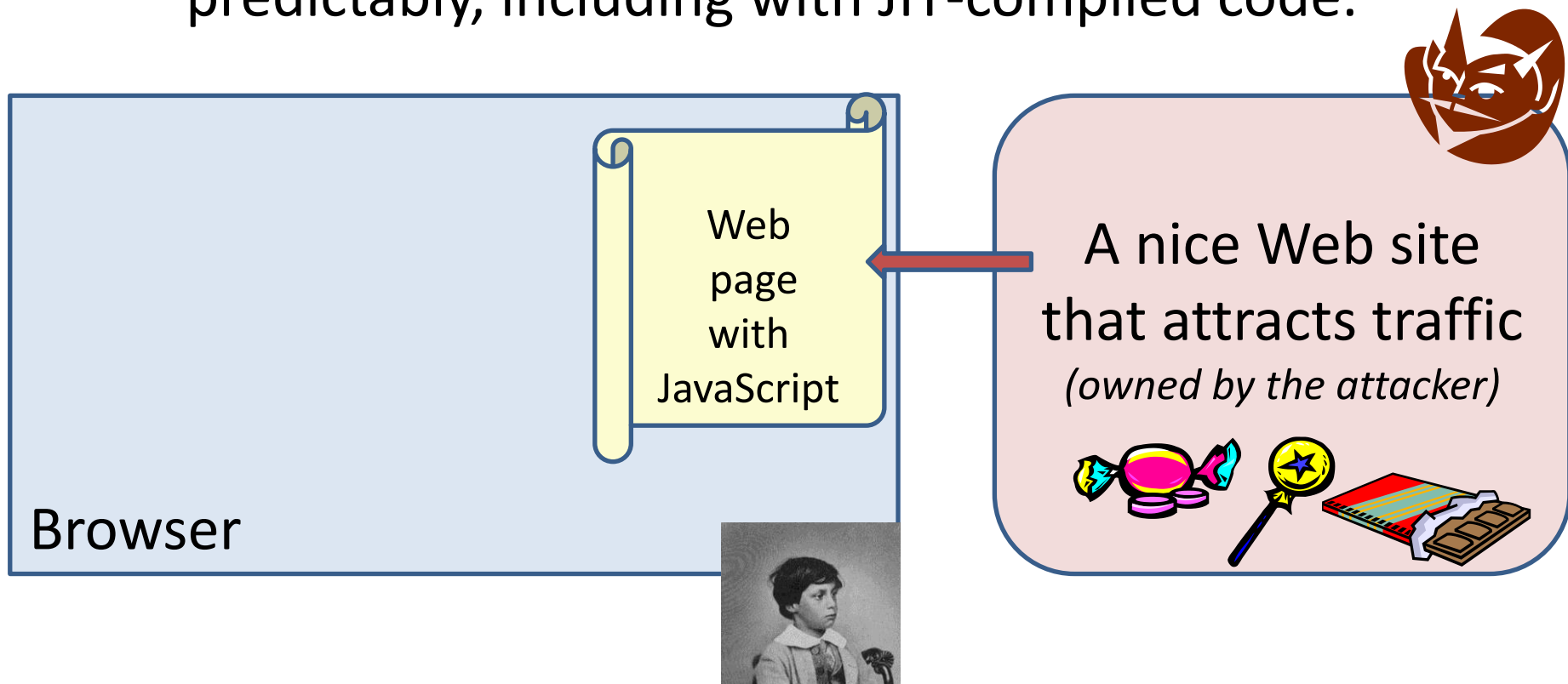
Browser

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that attracts traffic
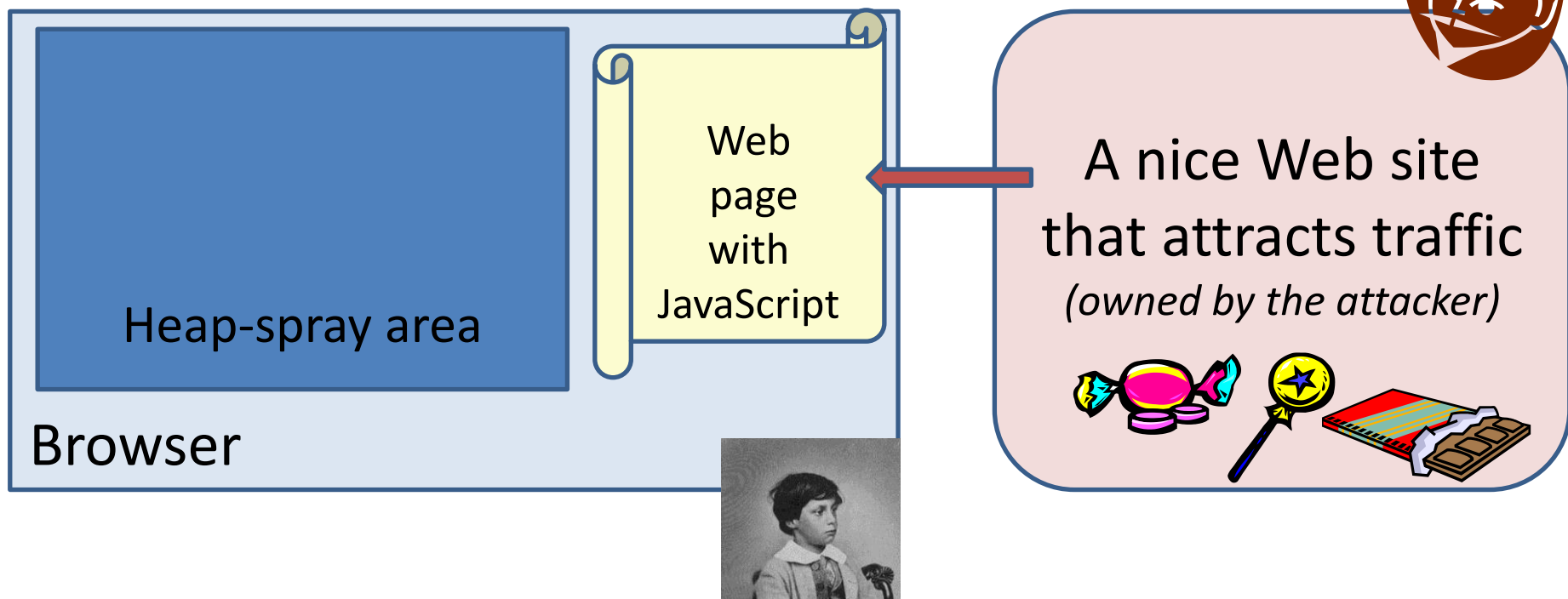*(owned by the attacker)*

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Browser

Web page with JavaScript

A nice Web site that attracts traffic
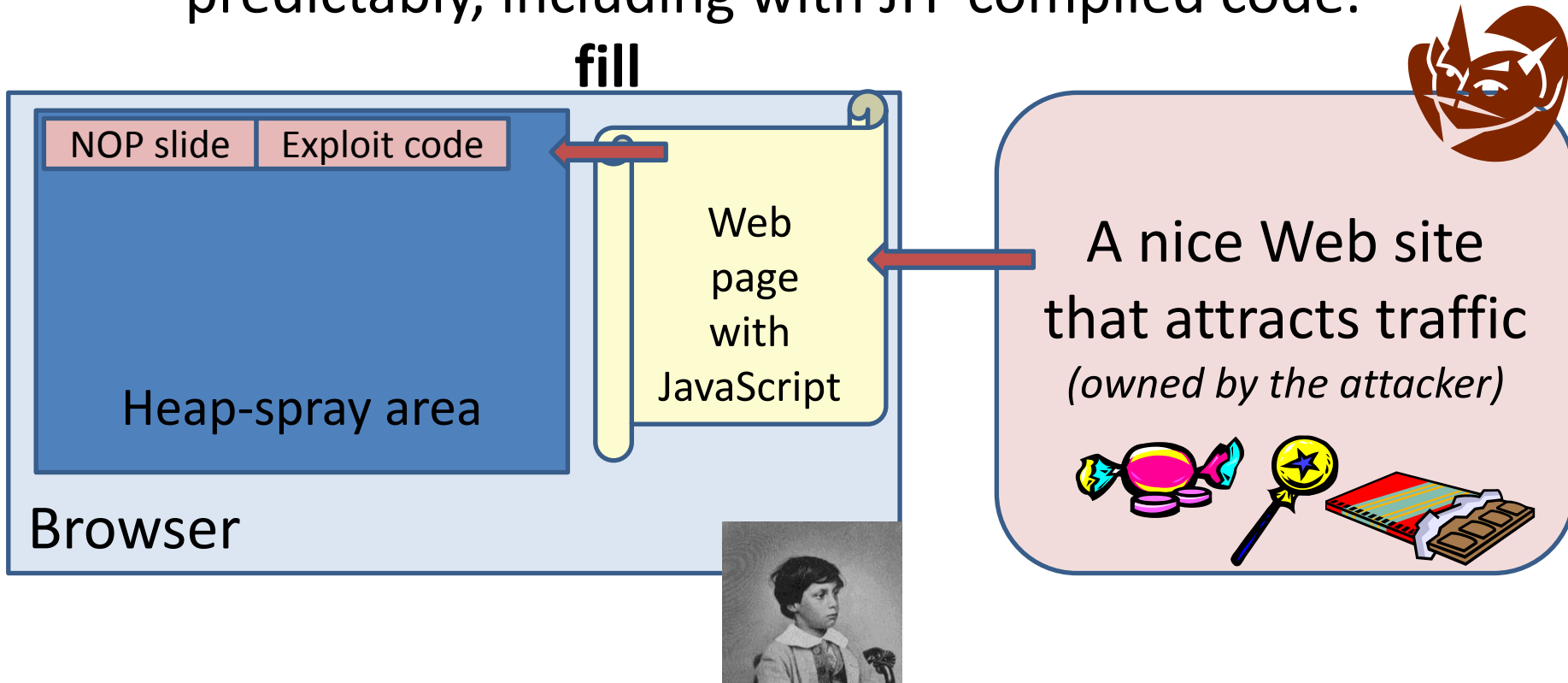*(owned by the attacker)*

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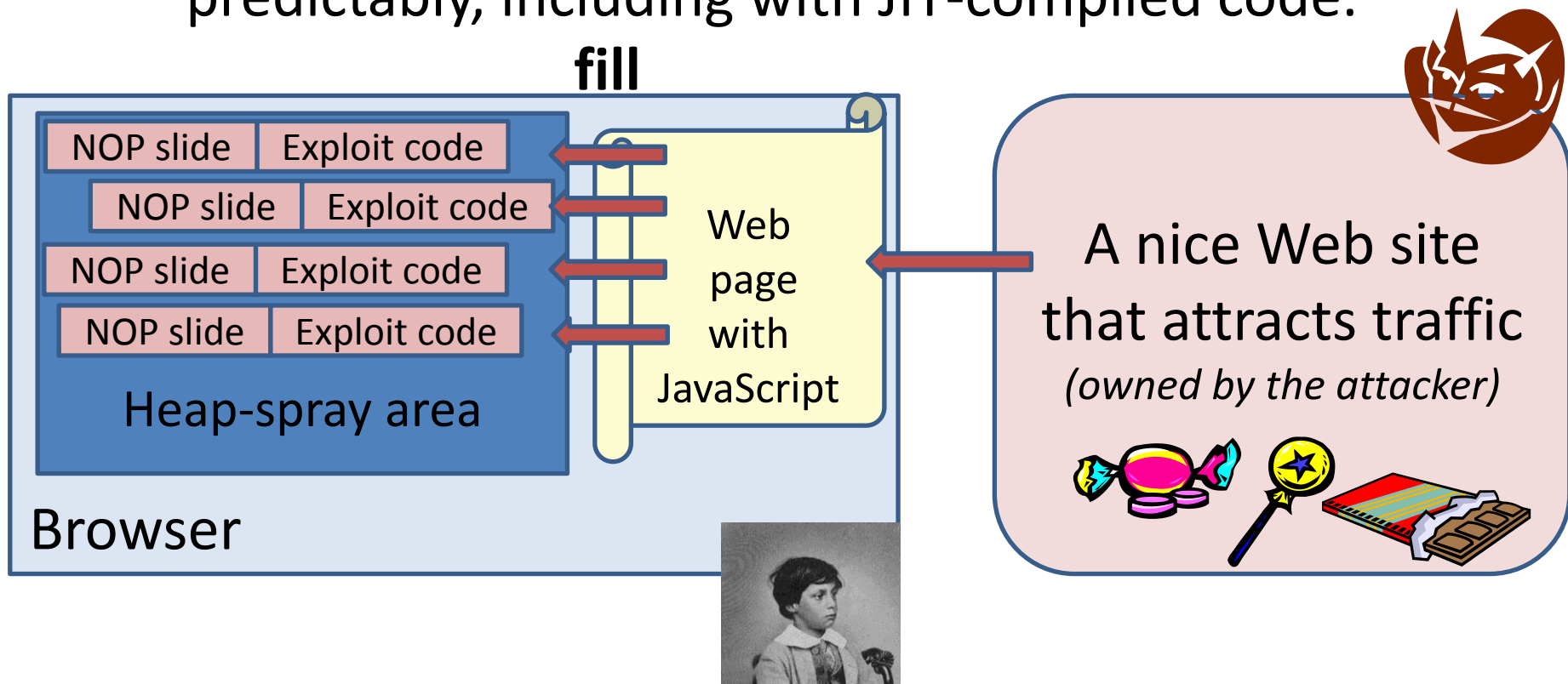 - "Heap spraying" can fill parts of the address space predictably, including with JIT-compiled code.

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fill

NOP slide	Exploit code

Web page with JavaScript

Heap-spray area

Browser

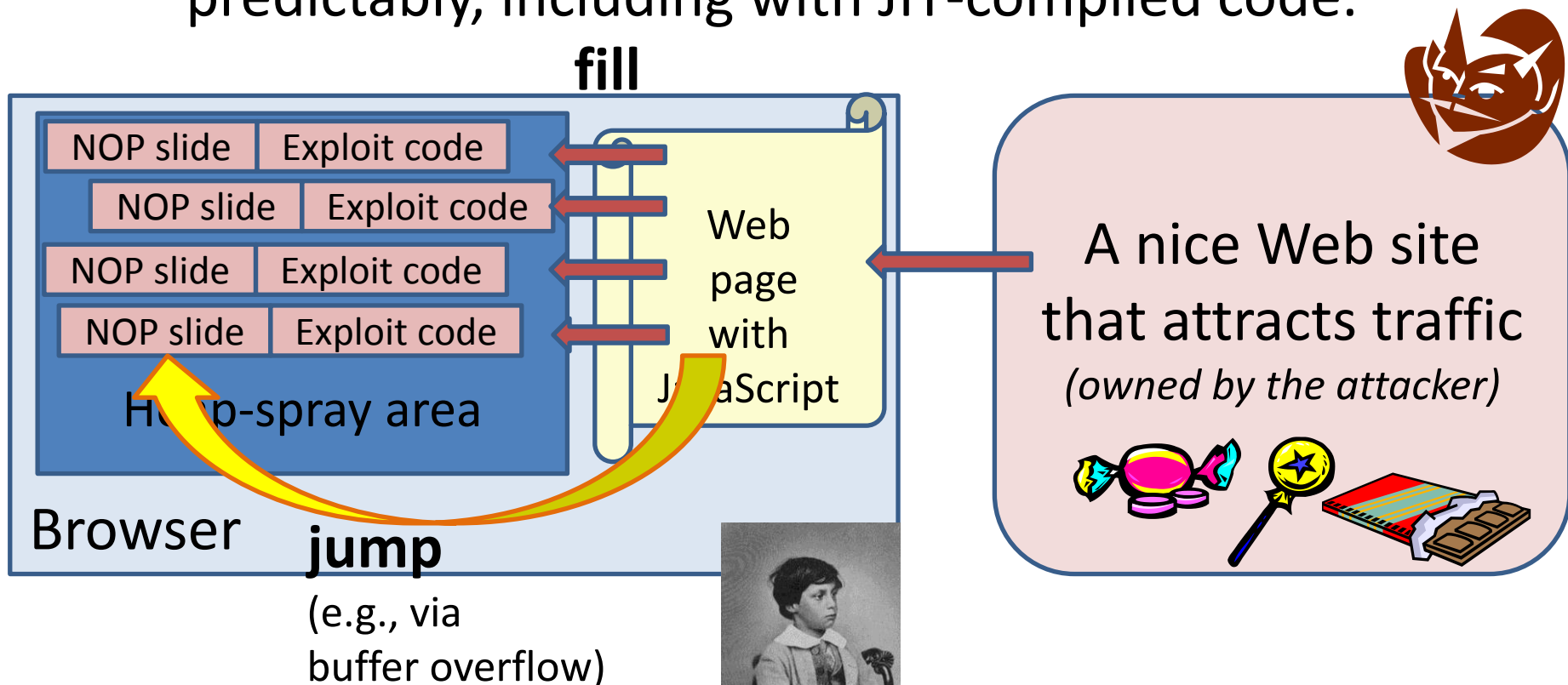A nice Web site that attracts traffic
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NOP slide | Exploit code

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Heap-spray area

Web page with JavaScript

Browser

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fill

NOP slide	Exploit code
NOP slide	Exploit code
NOP slide	Exploit code
NOP slide	Exploit code

Heap-spray area

Web page with JavaScript

Browser

jump

(e.g., via buffer overflow)

A nice Web site that attracts traffic
(owned by the attacker)

Layout randomization depends on secrecy, but…

- This secrecy is not always effective.
  - "Heap spraying" can fill parts of the address space predictably, including with JIT-compiled code.

Date	Browser	Description	milw0rm
11/2004	IE	IFRAME Tag BO	612
04/2005	IE	DHTML Objects Corruption	930
01/2005	IE	.ANI Remote Stack BO	753
07/2005	IE	javaprxy.dll COM Object	1079
03/2006	IE	createTextRang RE	1606
09/2006	IE	VML Remote BO	2408
03/2007	IE	ADODB Double Free	3577
09/2006	IE	WebViewFolderIcon setSlice	2448
09/2005	FF	0xAD Remote Heap BO	1224
12/2005	FF	compareTo() RE	1369
07/2006	FF	Navigator Object RE	2082
07/2008	Safari	Quicktime Content-Type BO	6013

Source: Ratanaworabhan, Livshits, and Zorn (2009)

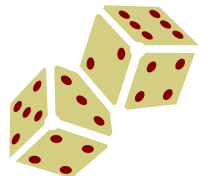# Layout randomization depends on secrecy, but…

- This secrecy is not always effective.
  - "Heap spraying" can fill parts of the address space predictably, including with JIT-compiled code.
  - "Heap feng shui" influences heap layout [Sotirov].
  - …

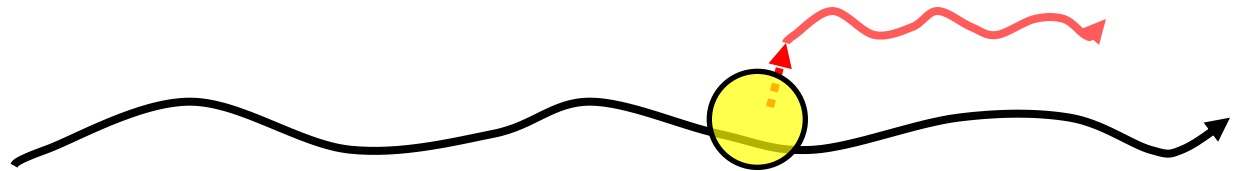# Layout randomization: status

This is an active area, with

- variants and ongoing improvements to the randomization and its application,

- variants of the attacks,

- techniques detecting or mitigating the attacks.

Overall, randomization is widespread and seems quite effective but not a panacea.
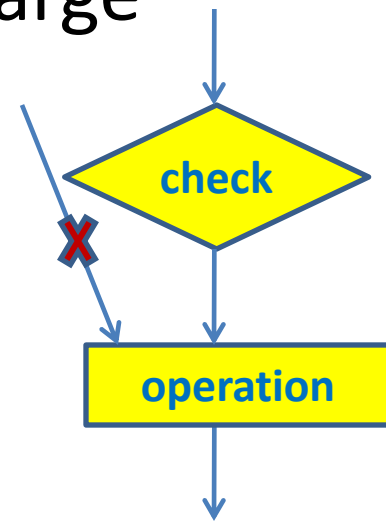
Diverting control flow

- Many attacks cause some sort of subversion of the expected control flow.

  – E.g., an argument that is "too large" can cause a function to jump to an unexpected place.

- Several techniques prevent or mitigate the effects of many control-flow subversions.

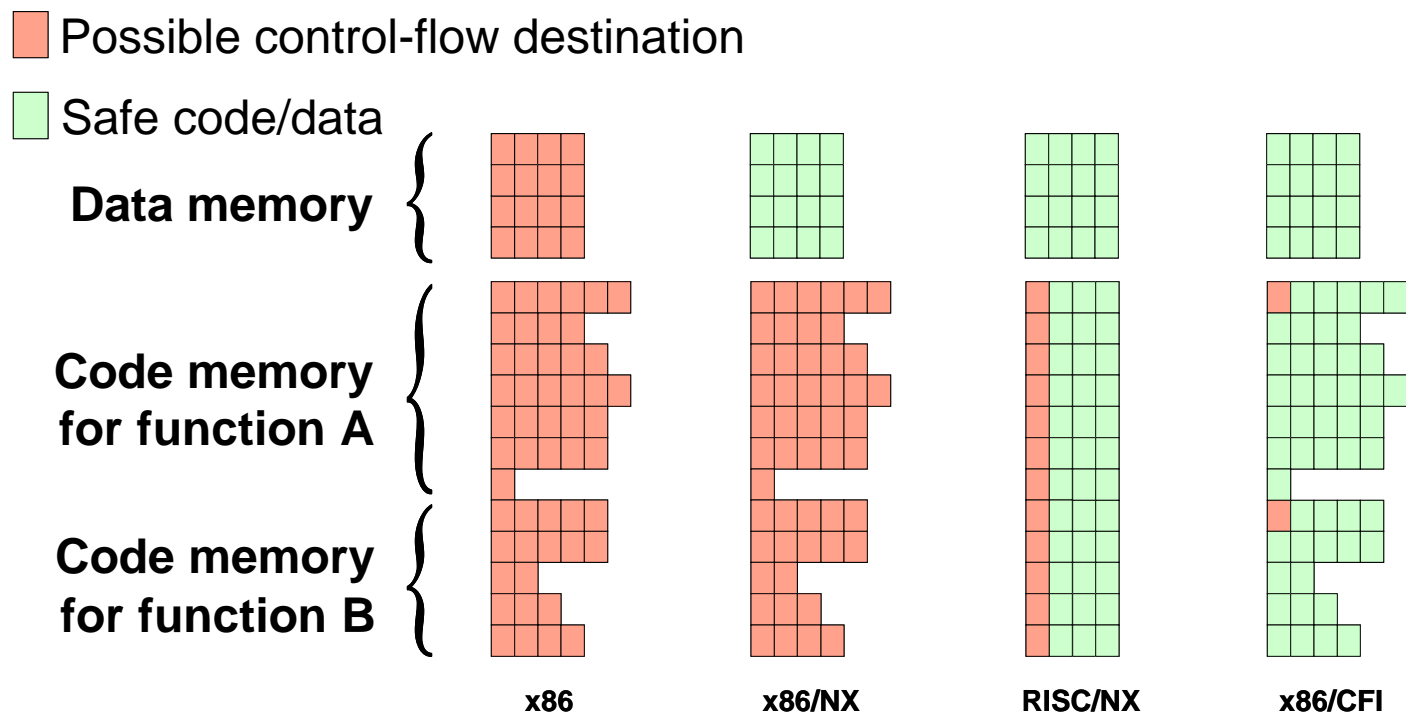 – E.g., canaries help prevent some bad returns.

Control-flow integrity (CFI)

- CFI means that execution proceeds according to a specified control-flow graph (CFG).

- CFI is a basic property that thwarts a large class of attacks.

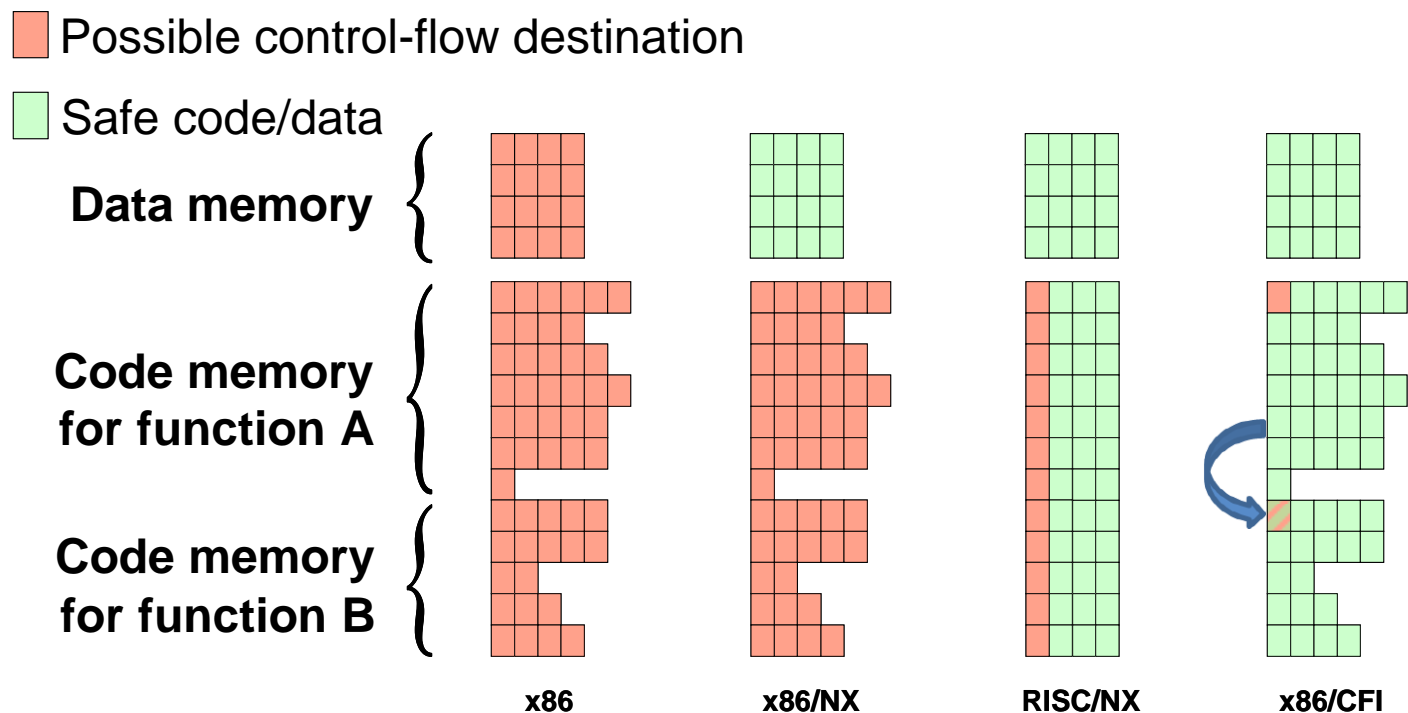# What bytes will the CPU interpret, with CFI?

- E.g., we may allow jumps to the start of any function (defined in a higher-level language):

Possible control-flow destination

Safe code/data

Data memory

Code memory for function A

Code memory for function B

x86   x86/NX   RISC/NX   x86/CFI

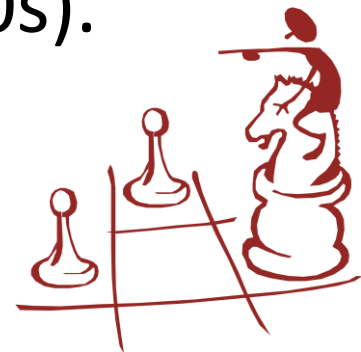# What bytes will the CPU interpret, with CFI? (cont.)

- Or we may allow jumps the start of B only from a particular call site in A:

Possible control-flow destination

Safe code/data

Data memory

Code memory for function A

Code memory for function B

x86   x86/NX   RISC/NX   x86/CFI
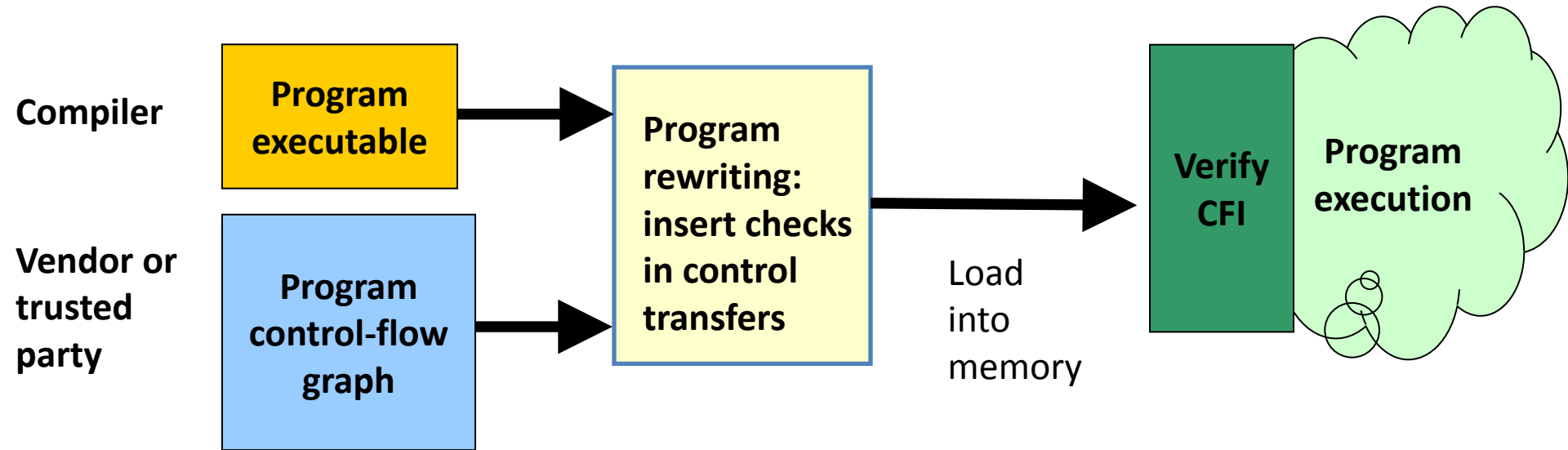
Some implementation strategies for CFI

1. A fast interpreter performs control-flow checks ("Program Shepherding").

2. A compiler emits code with control-flow checks (as in WIT).

3. A code rewriter adds control-flow checks (as in PittSFIeld, where all control-flow targets are required to end with two 0s).

A rewriting-based system

[with Budiu, Erlingsson, Ligatti, Peinado, Necula, and Vrable]

Compiler

Vendor or trusted party

Program executable → Program rewriting: insert checks in control transfers

Program control-flow graph → Program rewriting: insert checks in control transfers

Program rewriting: insert checks in control transfers → Load into memory → Verify CFI | Program execution

- The rewriting inserts guards to be executed at run-time, before control transfers.
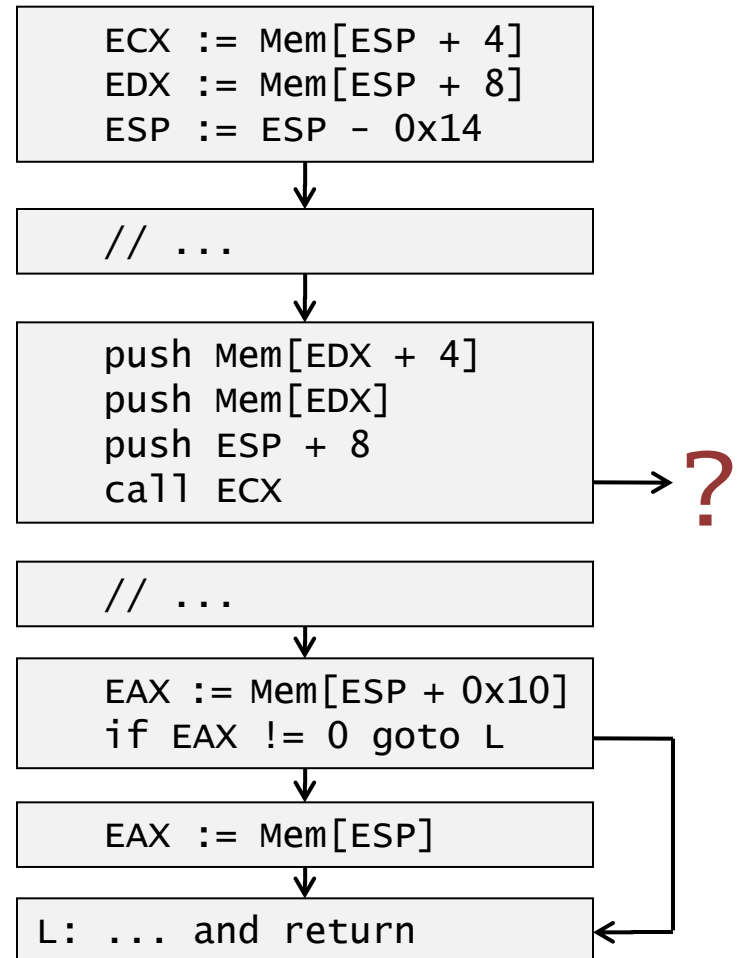
- It need not be trusted, because of the verifier.

Example

- Code uses data and function pointers,

- susceptible to effects of memory corruption.

Machine-code basic blocks

```
ECX := Mem[ESP + 4]
EDX := Mem[ESP + 8]
ESP := ESP - 0x14
```

```
// ...
```

```
push Mem[EDX + 4]
push Mem[EDX]
push ESP + 8
call ECX
```

?

```
// ...
```

```
EAX := Mem[ESP + 0x10]
if EAX != 0 goto L
```

```
EAX := Mem[ESP]
```

```
L: ... and return
```

C source code

```
int foo(fptr pf, int* pm) {
    int err;
    int A[4];

    // ...

    pf(A, pm[0], pm[1]);

    // ...

    if( err ) return err;
    return A[0];
}
```

Example (cont.)

- We add guards for checking control transfers.

- These guards are "inline reference monitors".

```
ECX := Mem[ESP + 4]
EDX := Mem[ESP + 8]
ESP := ESP - 0x14
```

```
// ...
```

```
push Mem[EDX + 4]
push Mem[EDX]
push ESP + 8
cfiguard(ECX, pf_ID)
call ECX
```

```
// ...
```

```
EAX := Mem[ESP + 0x10]
if EAX != 0 goto L
```

```
EAX := Mem[ESP]
```

```
L: ... and return
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C source code

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int foo(fptr pf, int* pm) {
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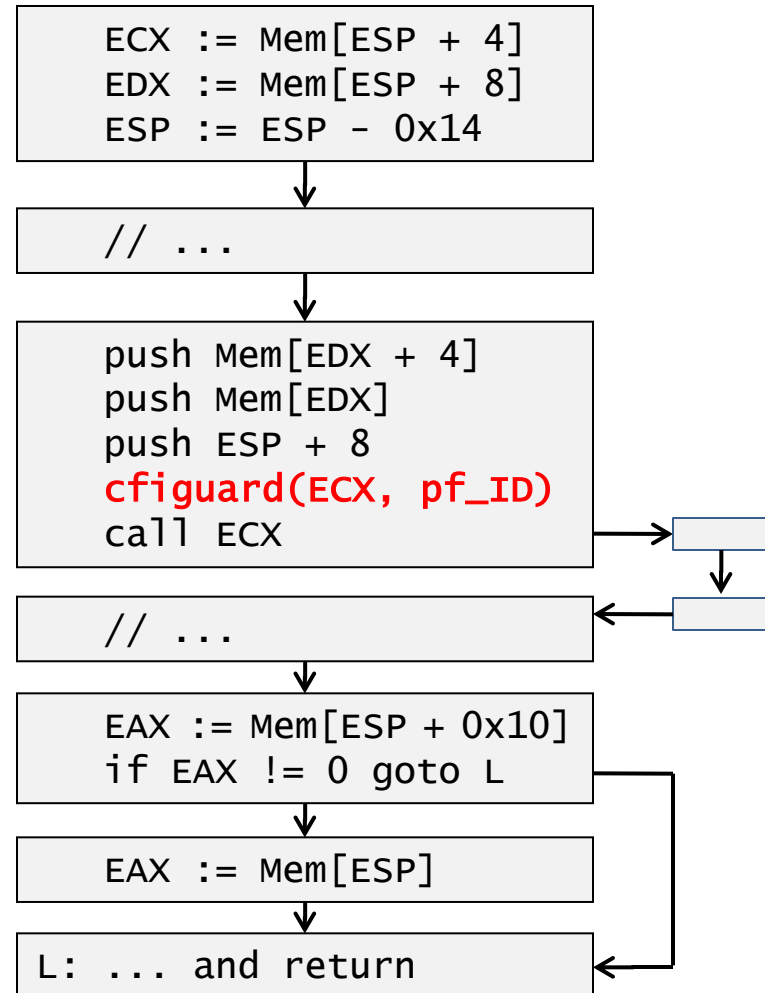
A CFI guard

- A CFI guard matches IDs at source and target.
  - IDs are constants embedded in machine code.
  - IDs are not secret, but must be unique.

```
pf(A, pm[0], pm[1]);
// ...
```

C source code

```
...
EAX := 0x12345677
EAX := EAX + 1
if Mem[ECX-4] != EAX goto ERR
call ECX
```

```
// ...
```

| 0x12345678 |
| |

| ret |

Machine code with 0x12345678 as CFI guard ID

Proving that CFI works

- Some of the recent systems come with (and were guided by) proofs of correctness.

- The basic steps may be:

  1. Define a machine language and its semantics.

  2. Define when a program has appropriate instrumentation, for a given control-flow graph.

  3. Prove that all executions of programs with appropriate instrumentation follow the prescribed control-flow graphs.

1. A small model of a machine

- Instructions: nop, $addi$, $movi$, bgt, jd, jmp, ld, st.
- States: each state is a tuple that includes
  - code memory M_c
  - data memory M_d
  - registers R
  - program counter pc
- Steps: transition relations define the possible state changes of the machine.

1. A small model of a machine

If $Dc(M_c(pc))=$	then $(M_c\|M_d, R, pc) \rightarrow_n$
$nop\ w$	$(M_c\|M_d, R, pc + 1)$, when $pc + 1 \in \mathrm{dom}(M_c)$
$add\ r_d, r_s, r_t$	$(M_c\|M_d, R\{r_d \mapsto R(r_s) + R(r_t)\}, pc + 1)$, when $pc + 1 \in \mathrm{dom}(M_c)$
$addi\ r_d, r_s, w$	$(M_c\|M_d, R\{r_d \mapsto R(r_s) + w\}, pc + 1)$, when $pc + 1 \in \mathrm{dom}(M_c)$
$movi\ r_d, w$	$(M_c\|M_d, R\{r_d \mapsto w\}, pc + 1)$, when $pc + 1 \in \mathrm{dom}(M_c)$
$bgt\ r_s, r_t, w$	$(M_c\|M_d, R, w)$, when $R(r_s) > R(r_t) \wedge w \in \mathrm{dom}(M_c)$ $(M_c\|M_d, R, pc + 1)$, when $R(r_s) \leq R(r_t) \wedge pc + 1 \in \mathrm{dom}(M_c)$
$jd\ w$	$(M_c\|M_d, R, w)$, when $w \in \mathrm{dom}(M_c)$
$jmp\ r_s$	$(M_c\|M_d, R, R(r_s))$, when $R(r_s) \in \mathrm{dom}(M_c)$
$ld\ r_d, r_s(w)$	$(M_c\|M_d, R\{r_d \mapsto M(R(r_s) + w)\}, pc + 1)$, when $pc + 1 \in \mathrm{dom}(M_c)$
$st\ r_d(w), r_s$	$(M_c\|M_d\{R(r_d) + w \mapsto R(r_s)\}, R, pc + 1)$, when $R(r_d) + w \in \mathrm{dom}(M_d) \wedge pc + 1 \in \mathrm{dom}(M_c)$

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Dc : instruction decoding function

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$$\frac{Dc(M_c(pc)) = jmp\ r_s \quad R(r_s) \in \mathrm{dom}(M_c)}{(M_c\mid M_d, R, pc) \rightarrow_n (M_c\mid M_d, R, R(r_s))}$$

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+ M_d could change at any time (because of attacker actions).

2. Example condition on instrumentation

Computed jumps occur only in context of a specific instruction sequence:

$$addi\ r_0, r_s, 0$$
$$ld\ r_1, r_0(0)$$
$$movi\ r_2, IMM$$
$$bgt\ r_1, r_2, HALT$$
$$bgt\ r_2, r_1, HALT$$
$$jmp\ r_0$$

2. Example condition on instrumentation

Computed jumps occur only in context of a specific instruction sequence:

HALT is the address of a halt instruction.

IMM is a constant that encodes the allowed label at the jump target.

(For this simple model, we do not need to add 1.)

$$addi\ r_0, r_s, 0$$
$$ld\ r_1, r_0(0)$$
$$movi\ r_2, IMM$$
$$bgt\ r_1, r_2, HALT$$
$$bgt\ r_2, r_1, HALT$$
$$jmp\ r_0$$

3. A result

Let S_0 be a state with pc = 0 and code memory M_c that satisfies the instrumentation condition for a given CFG.

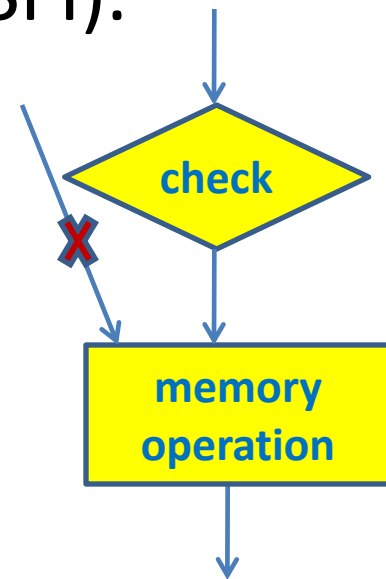Suppose $S_0 \rightarrow S_1 \rightarrow S_2 \rightarrow \ldots$
where each $\rightarrow$ transition is either a normal $\rightarrow_n$ step or an attacker step that changes only data memory.

For each i, if $S_i \rightarrow_n S_{i+1}$ then pc at S_{i+1} is one of the allowed successors of pc at S_i according to the CFG.
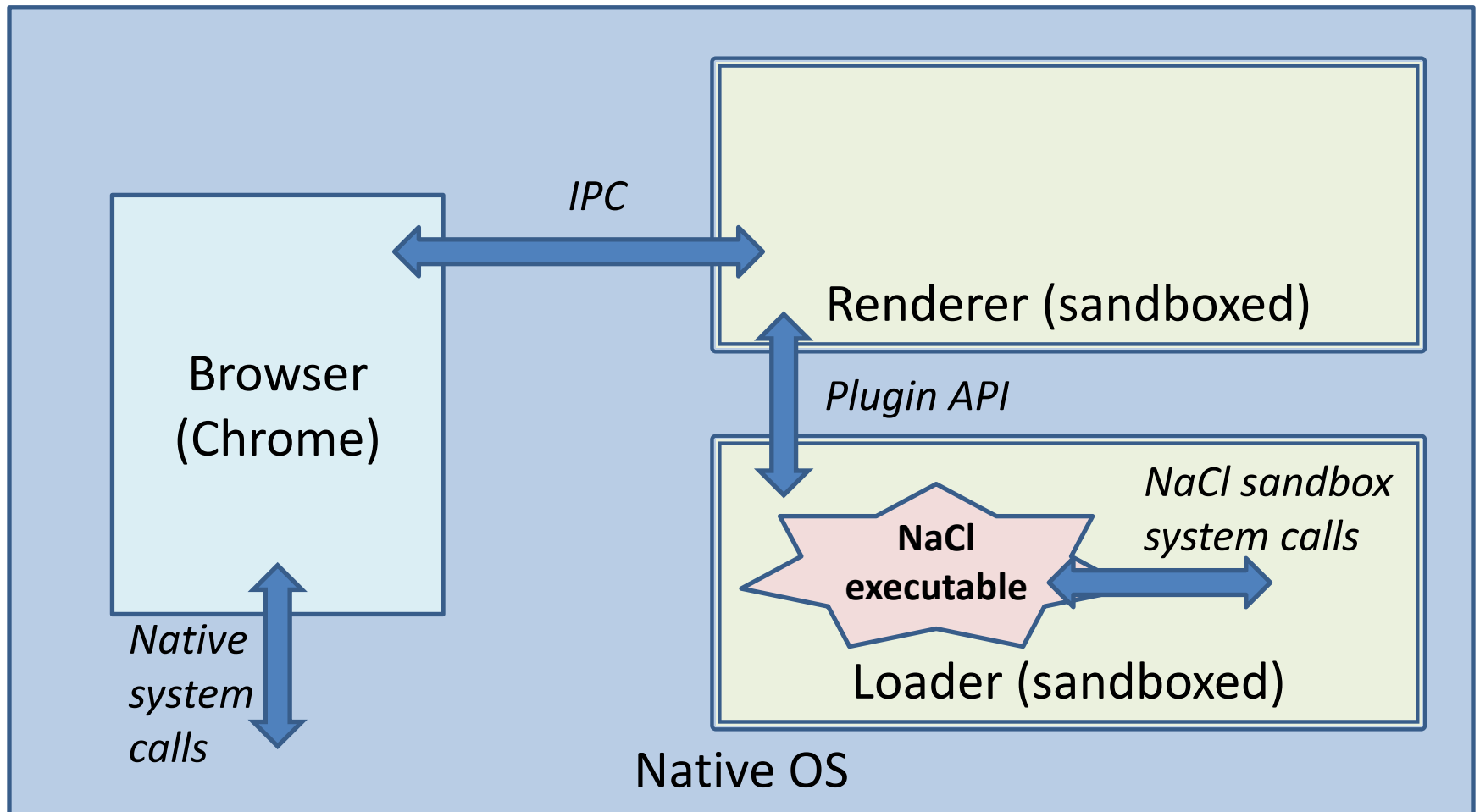
Proof: by a tedious induction.

Software-based fault isolation

- CFI does not assume memory protection.

- But it enables memory protection, i.e., "software-based fault isolation" (SFI).

- Again, there are several possible implementations of SFI.

  - E.g., by code rewriting, with guards on memory operations.

check

memory operation

A recent system: Native Client (NaCl) [Yee et al.]

Security in programming languages

Security in programming languages

- Languages have long been related to security.
- Modern languages should contribute to security:
  - Constructs for protection (e.g., objects).
  - Techniques for static analysis,
    in particular for ensuring safety by typechecking.
  - A tractable theory, with sophisticated methods.
- Several security techniques rely on language ideas, with static and dynamic checks.

A class with a secret field

```
class C {
    // the field
    private int x;
    // a constructor
    public C(int v) { x = v; }
}

// two instances of C
C c1 = new C(17);
C c2 = new C(28);
```

- A possible conjecture: *Any two instances of this class are observationally equivalent (that is, they cannot be distinguished within the language).*

- More realistic examples use constructs similarly.

- Objects are unforgeable. E.g., integers cannot be cast into objects.

Mediated access [example from A. Kennedy]

```
class Widget {// No checking of argument
  virtual void Operation(string s) {…};
}
class SecureWidget : Widget {
  // Validate argument and pass on
  // Could also authenticate the caller
  override void Operation(string s) {
    Validate(s);
    base.Operation(s);
  }
}
…
SecureWidget sw = new SecureWidget();
sw.Operation("Nice string");
// Can't avoid validation of argument
```
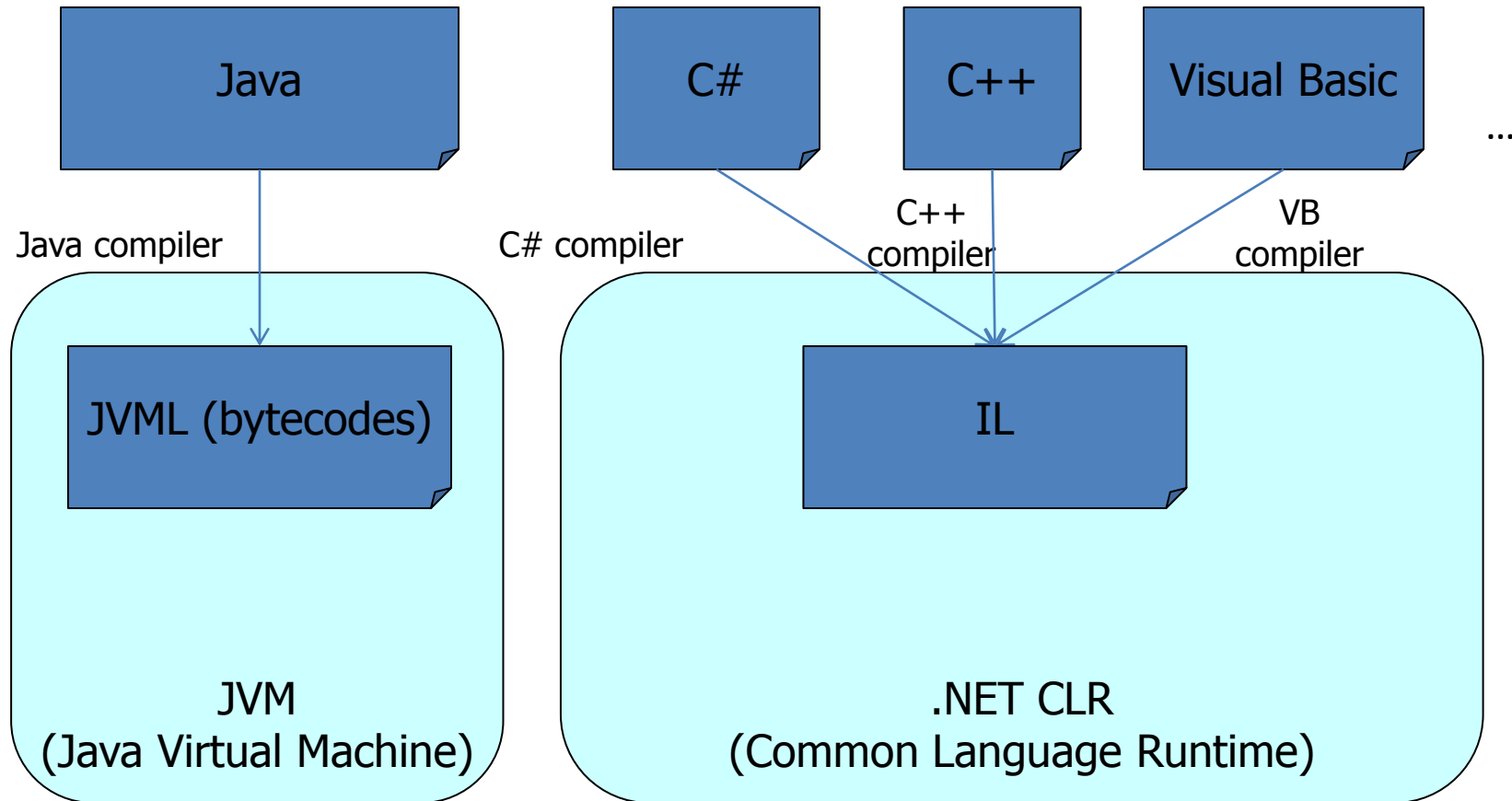
Caveats

Mismatch in characteristics:

- Security requires simplicity and minimality.

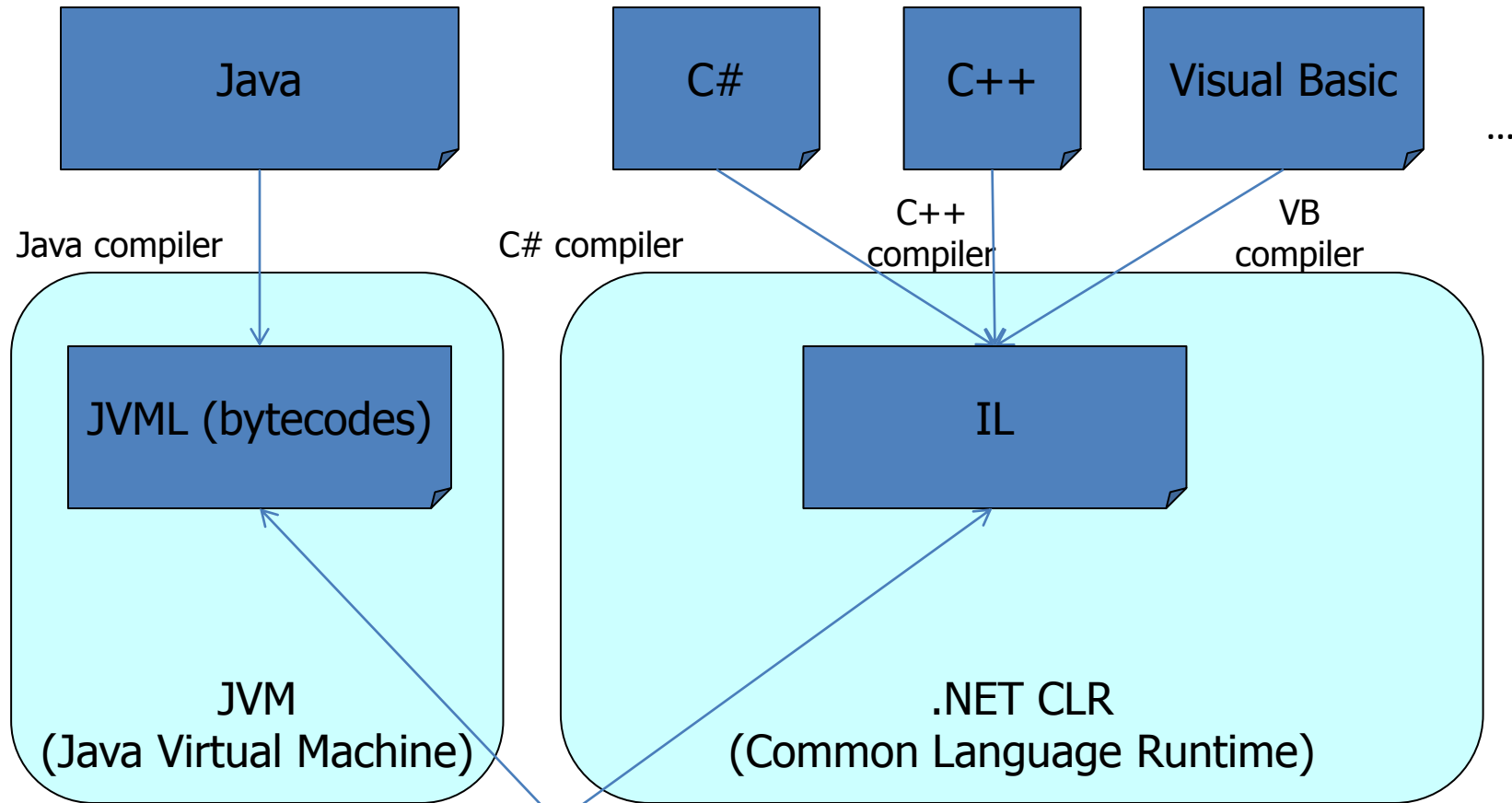- Common programming languages are complex.

Mismatch in scope:

- Language descriptions rarely specify security. Implementations may or may not be secure.

- Security is a property of systems (not languages). Systems typically include much security machinery beyond what is given in language definitions.
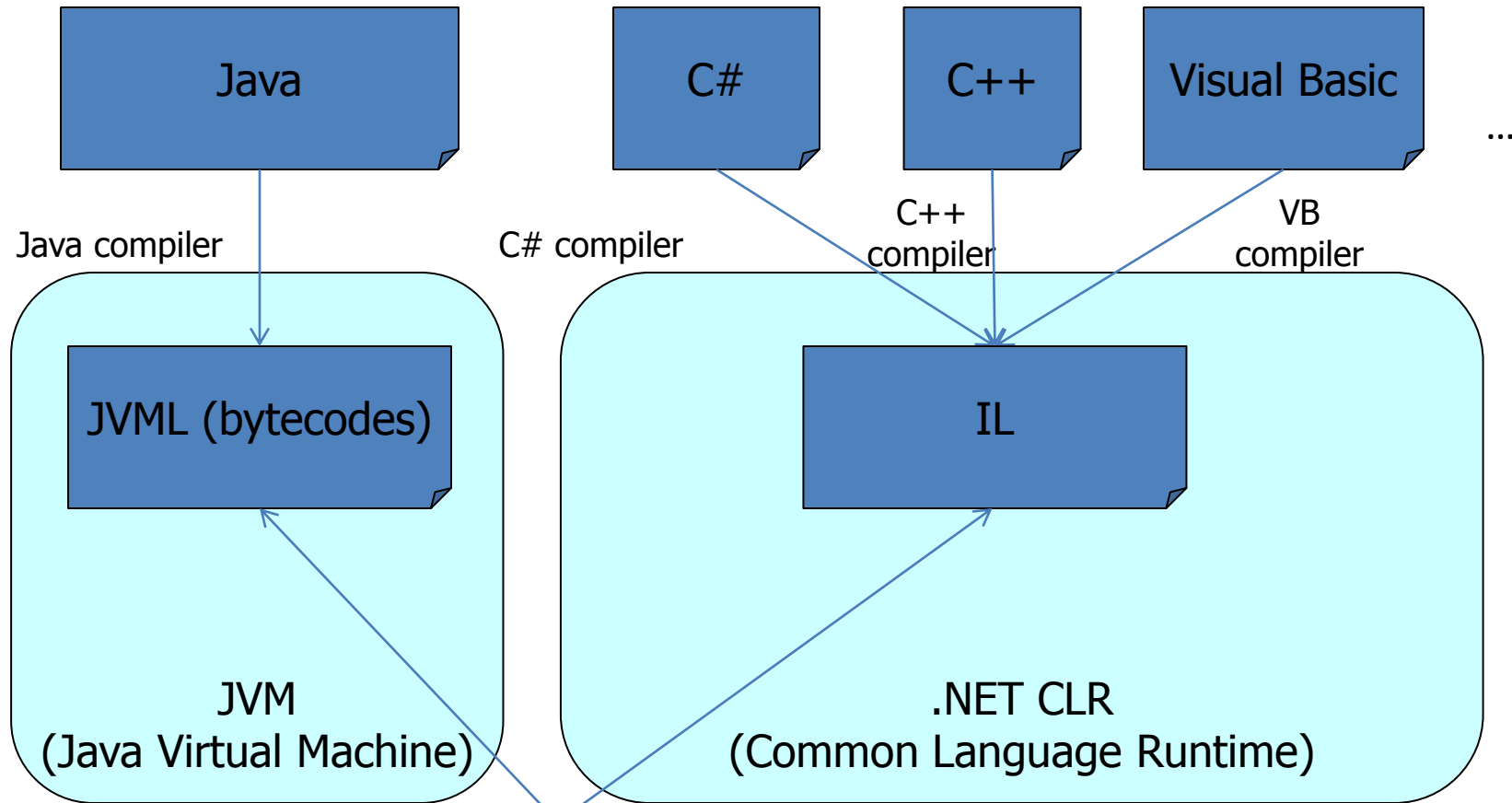
"Secure" programming platforms

Java   C#   C++   Visual Basic   ...

Java compiler   C# compiler   C++ compiler   VB compiler

JVML (bytecodes)   IL

JVM
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.NET CLR
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But JVML or IL may be written by hand, or with other tools.

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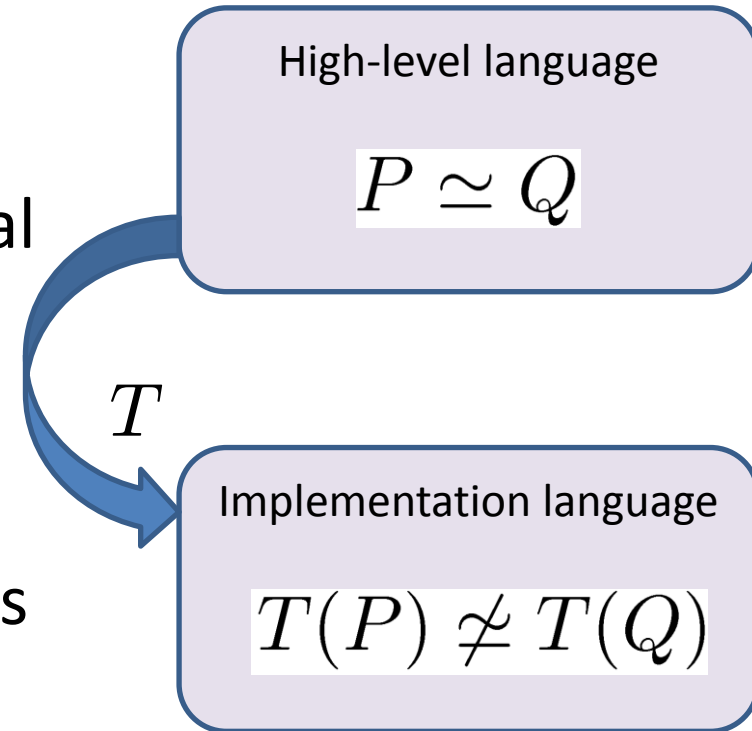
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      Validate(s);
      base Operation(s);
```

```
// In IL (pre-2.0), make a direct call
// on the superclass:
ldloc sw
ldstr "Invalid string"
call void Widget::Operation(string)
```

Other examples

There are many more examples, for Java, C#, and other languages.

- In each case, some observational equivalence that holds in the source language does not hold in implementations.

- We may say that the translations are not *fully abstract*.

- Typechecking helps, but it does not suffice.

High-level language

$$P \simeq Q$$

T

Implementation language

$$T(P) \not\simeq T(Q)$$

Alternatives

- One may ignore the security of translations
  - when low-level code is signed by a trusted party,
  - if one analyzes low-level code.

  These alternatives are not always satisfactory.

- In other cases, translations should preserve at least some security properties; for example:
  - limited versions of full abstraction (e.g., for certain programming idioms),
  - the secrecy of pieces of data labelled as secret,
  - fundamental guarantees about control flow.

Closing comments

Abstractions and security

Abstractions are common in computing, e.g.:

- function calls,

- objects with private components,

- secure channels.

Clever implementation techniques abound too:

- stacks,

- static and dynamic access checks,

- cryptography.

Implementations often need to work in interaction with (malicious?) systems that do not use the abstractions.

Some reading

- Úlfar Erlingsson's tutorial paper "Low-level Software Security: Attacks and Defenses" (2007).

- "Protection in Programming Languages", by Jim Morris (1973).

- "Securing the .NET Programming Model", by Andrew Kennedy (2006).